

# OneSumX Implementation Training

*COURSE CONTENT*

## GET IN TOUCH



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## About Multisoft

Train yourself with the best and develop valuable in-demand skills with Multisoft Systems. A leading certification training provider, Multisoft collaborates with top technologies to bring world-class one-on-one and certification trainings. With the goal to empower professionals and business across the globe, we offer more than 1500 training courses, which are delivered by Multisoft's global subject matter experts. We offer tailored corporate training; project Based Training, comprehensive learning solution with lifetime e-learning access, after training support and globally recognized training certificates.

## About Course

OneSumX Implementation Training by Multisoft Systems is designed to provide in-depth knowledge of deploying, configuring, and managing the OneSumX platform within financial institutions. This comprehensive program focuses on enabling professionals to understand the end-to-end implementation lifecycle, including system architecture, data integration, regulatory reporting, and risk management processes.

## Module 1: Introduction to OneSumX Platform

- ✓ Overview of OneSumX solutions and ecosystem
- ✓ Key functionalities and use cases in BFSI
- ✓ Understanding regulatory reporting and risk management landscape
- ✓ OneSumX architecture overview

## Module 2: OneSumX System Architecture

- ✓ Core components and system layers
- ✓ Data flow and processing architecture
- ✓ Integration with source systems
- ✓ Environment setup (Development, Testing, Production)

## Module 3: Data Management & Integration

- ✓ Data sourcing and ingestion techniques
- ✓ ETL processes in OneSumX
- ✓ Data mapping and transformation rules
- ✓ Data quality checks and validation

## Module 4: Regulatory Framework Configuration

- ✓ Introduction to Basel III, IFRS, and other frameworks
- ✓ Configuring regulatory rules and parameters
- ✓ Compliance reporting setup
- ✓ Managing regulatory updates and changes

## Module 5: Risk Management & Analytics

- ✓ Credit risk, market risk, and operational risk concepts
- ✓ Risk calculation models in OneSumX
- ✓ Capital adequacy and liquidity risk management
- ✓ Analytical reporting and dashboards

## Module 6: Reporting & Visualization

- ✓ Report creation and customization
- ✓ Regulatory report generation
- ✓ Dashboard configuration and visualization tools
- ✓ Exporting and scheduling reports

## Module 7: Workflow & Process Management

- ✓ End-to-end process flow in OneSumX
- ✓ Job scheduling and batch processing
- ✓ Monitoring workflows and execution logs
- ✓ Exception handling and alerts

## Module 8: Implementation Lifecycle & Best Practices

- ✓ Project planning and requirement gathering
- ✓ System configuration and deployment steps
- ✓ Testing strategies (UAT, SIT)
- ✓ Documentation and change management

## Module 9: Performance Optimization & Troubleshooting

- ✓ System performance tuning techniques
- ✓ Identifying bottlenecks and resolving issues
- ✓ Debugging errors and logs analysis
- ✓ Best practices for system stability

## Module 10: Integration with External Systems

- ✓ Connecting OneSumX with core banking systems
- ✓ APIs and middleware integration
- ✓ Data exchange mechanisms
- ✓ Security and access control

## Module 11: Security & Governance

- ✓ User roles and access management
- ✓ Data security and compliance standards
- ✓ Audit trails and governance policies
- ✓ Regulatory compliance monitoring

## Module 12: Real-Time Case Studies & Projects

- ✓ Implementation case studies from banking domain
- ✓ Hands-on project on regulatory reporting setup
- ✓ Risk analysis and reporting scenarios